



User: Jenny.Davis
User Role: District

Rating Year:
CDN:

2015-2016 Ratings Based on Fiscal Year 2015 Data - Charter School Status Detail

[Charter School Status Detail](#)
 [Indicator Detail Summary](#)
 [Determination of Ratings](#)

Size-Dependent Indicators

Name: UNIVERSITY OF TEXAS ELEMENTARY CHARTER SCHOOL(227819)	Publication Level 0: 7/19/2016 12:12:07 PM
Status: PASSED	Publication Level 1: 10/20/2016 10:15:54 AM
Rating: A - Superior	Publication Level 2: 10/20/2016 10:15:54 AM
Charter School Score: 96	
Passing Score: 31	Last Updated: 10/20/2016 10:15:54 AM

Options

Audit Home Page: [School Financial Audits](#) | Send comments or suggestions to schoolaudits@tea.texas.gov
 The [Texas Education Agency](#)
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 charterfirst 3.0.2.11

School FIRST Annual Financial Management Report



Title 19 Texas Administrative Code Chapter 109, Budgeting, Accounting, and Auditing Subchapter AA, Commissioner's Rules Concerning Financial Accountability Rating System, Section 109.1001(o). Effective 8/6/2015. The template has been established to help the charter schools in gathering their data and presenting it at their School FIRST hearing. The template may not be all inclusive.

Superintendent's Current Employment Contract

A copy of the superintendent's current employment contract at the time of the School FIRST hearing is to be provided. In lieu of publication in the annual School FIRST financial management report, the charter school may choose to publish the superintendent's employment contract on the charter school's Internet site. If published on the Internet, the contract is to remain accessible for twelve months.

Reimbursements Received by the Superintendent and Board Members

For the Twelve-Month Period
Ended June 30 or August 31, 2015

Description of Reimbursements	Melissa Chavez	Anthony Brown	Kathy Armenta	Josephina Casati	Brian Bryant	Edmund Emmer	Pamela Powell	Roxanne Shroeder-Arce
Meals - Business Meetings	\$ 108.2	\$	\$	\$	\$	\$	\$	\$
Lodging	\$ -							
Transportation	\$ 190.5							
Motor Fuel	\$ -							
Other-Board Training	\$ 142.5	\$ 142.5	\$ 142.5	\$ 142.5	\$ 142.5	\$ 142.5	\$ 142.5	\$ 142.5
Total	\$ 441.2	\$ 142.5	\$ 142.5	\$ 142.5	\$ 142.5	\$ 142.5	\$ 142.5	\$ 142.5

Description of Reimbursements	Suzon Kemp	Dolly Lambdin	Bill Lasher	Randy Ramirez	Laurie Scott	Ed Sharpe
Meals	\$	\$	\$	\$	\$	\$
Lodging						
Transportation						
Motor Fuel						
Other	\$ 142.5	\$ 142.5	\$ 142.5	\$ 142.5	\$ 142.5	\$ 142.5
Total	\$ 142.5	\$ 142.5	\$ 142.5	\$ 142.5	\$ 142.5	\$ 2,293.72

All "reimbursements" expenses, regardless of the manner of payment, including direct pay, credit card, cash, and purchase order are to be reported.

Items to be reported per category include:

Meals – Meals consumed out of town, and in geographic-boundary meals at area restaurants (outside of board meetings, excludes catered board meeting meals).

Lodging – Hotel charges.

Transportation – Airfare, car rental (can include fuel on rental, taxis, mileage reimbursements, leased cars, parking and tolls).

Motor fuel – Gasoline.

Other: Registration fees, telephone/cell phone, internet service, fax machine, and other reimbursements (or on-behalf of) to the superintendent and board member not defined above.

Outside Compensation and/or Fees Received by the Superintendent for Professional Consulting and/or Other Personal Services

For the Twelve-Month Period
 Ended June 30 or August 31, 2015
Name(s) of Entity(ies)

Amount Received
 \$ -

Total \$ -

Compensation does not include business revenues generated from a family business (farming, ranching, etc.) that has no relation to charter school business.

**Gifts Received by Executive Officers and Board Members (and First Degree Relatives, if any)
 (gifts that had an economic value of \$250 or more in the aggregate in the fiscal year)**

For the Twelve-Month Period
 Ended June 30 or August 31, 2015

		Anthony	Kathy	Josephina	Brian	Edmund	Pamela	Roxanne	
	Melissa Chavez	Brown	Armenta	Casati	Bryant	Emmer	Powell	Shroeder-Arce	
Total	<u>\$</u>	<u>-</u>	<u>\$</u>	<u>-</u>	<u>\$</u>	<u>-</u>	<u>\$</u>	<u>-</u>	<u>\$</u>
		Suzon	Dolly	Bill	Randy	Laurie	Ed		
		Kemp	Lambdin	Lasher	Ramirez	Scott	Sharpe		
Total	<u>\$</u>	<u>-</u>	<u>\$</u>	<u>-</u>	<u>\$</u>	<u>-</u>	<u>\$</u>	<u>-</u>	<u>\$</u>

Note – An executive officer is defined as the superintendent, unless the board of trustees or the charter school administration names additional staff under this classification for local officials.

Business Transactions Between Charter School and Board Members

For the Twelve-Month Period
 Ended June 30 or August 31, 2015

	Anthony	Kathy	Josephina	Brian	Edmund	Pamela	Roxanne	
	Brown	Armenta	Casati	Bryant	Emmer	Powell	Shroeder-Arce	
Amounts	<u>\$</u>	<u>-</u>	<u>\$</u>	<u>-</u>	<u>\$</u>	<u>-</u>	<u>\$</u>	<u>-</u>
	Suzon	Dolly	Bill	Randy	Laurie	Ed		
	Kemp	Lambdin	Lasher	Ramirez	Scott	Sharpe		
	<u>\$</u>	<u>-</u>	<u>\$</u>	<u>-</u>	<u>\$</u>	<u>-</u>	<u>\$</u>	<u>-</u>

Note – The summary amounts reported under this disclosure are not to duplicate the items disclosed in the summary schedule of reimbursements received by board members.